

mVISE AG: successful EGM 2025

Facts at a glance

- + Approval ratings above 99% confirm the trust placed in the company
- + mVISE AG on its way to becoming an operating investment company in the software market

Düsseldorf, September 17, 2025 - mVISE AG (Frankfurt Stock Exchange, Scale segment, ISIN: DE0006204589) receives overwhelming approval at its extraordinary general meeting. Approval ratings of over 99% confirm confidence in the company.

Yesterday's extraordinary general meeting on September 16 was dedicated to the strategic change in the capital structure. The main items on the agenda were to approve a capital reduction through a 10:1 reverse stock split and to create the basis for a cash capital increase with subscription rights. In addition to the already successful extension of the existing bonds – well before their maturity in April 2026 – and the securing of consistent interest rates at a remarkably favorable 4.5% until 2030, these two key agenda items were the central focus of the extraordinary general meeting.

"Approval ratings of over 99% on the key agenda items confirm the confidence in the development of mVISE AG, which we are very pleased about," said Ralf Thomas, sole member of the Executive Board of mVISE. Regarding the fact that the required majorities would also have been achieved if the majority shareholder's votes had not been counted, Thomas explained, "I am particularly glad about this, as it shows that there is obviously a great deal of confidence in mVISE AG from outside the company. The reallocation and the approvals for the optional extension of the bonds already make this impressively clear."

In his speech, Ralf Thomas, sole director of mVISE AG, emphasized that the transformation of mVISE into an operating investment company based on the DNA of the new mVISE, which is unique in the market, is strategically logical and enables value enhancement levers that cannot be tapped with the old business model, the IT project business. Investments in software manufacturers or companies that use their own software as the basis of their business model should always be structured in such a way that the operational involvement of mVISE in the strategic development of the companies is explicitly desired and even required from the outset. "We are already in concrete discussions with target companies that ideally meet these conditions," says Ralf Thomas, adding: "The rare combination of skills that we have developed over the last three years is the ideal prerequisite for leveraging significant value enhancement potential for mVISE with established software companies and companies that use software as the basis of their business."

The full text of the speech given at the extraordinary general meeting in 2025 can be viewed [here](#).

Contact:

mVISE AG
Stadttor 1
40219 Düsseldorf
Germany

Telephone: 0211 7817800
Fax: 0211 78178078
Email: ir@mwise-group.de
Web: www.mwise-group.de